



PROJECT NAME: _____

CITY, STATE: _____

MULTIPLE LOANS CERTIFICATION TO IMPERIAL CAPITAL BANK

Federal regulations require insured institutions to establish and maintain general lending limits for loans to one borrower and monitor the total dollar amount the institution has outstanding to a single borrower.

The undersigned borrower does hereby certify to IMPERIAL CAPITAL BANK under penalty of perjury, as follows:

1. For the purpose of computing the total loans to any one borrower, any loan or loans to any one or more of the following persons or entities should be included:

- (1) Any person or entity that is, or that upon the making of a loan will become, obligor on a loan;
- (2) Nominees of such obligor;
- (3) All persons, trust, syndicates, partnerships, corporations, and limited liability companies of which obligator is a nominee, a beneficiary, a member, a general partner, a limited partner owning an interest of ten percent or more (based on the value of his contribution), or a record or beneficial stockholder owning ten percent or more of the capital stock; and
- (4) If such obligor is a trust, syndicate, partnership, corporation, or limited liability company, all trusts, syndicates partnerships, and limited liability companies of which any beneficiary, member, general partner, limited partner owning an interest of ten percent or more, or record or beneficial stockholder owning ten percent or more of the capital stock, is also a beneficiary, member, general partner, limited partner, owning an interest of ten percent or more, or beneficial stockholder owning ten percent or more of the capital stock of such obligor.

2. The undersigned borrower hereby represents that the total of all loans made or held by Imperial Capital Bank to the undersigned borrower, including the loan hereby applied for, and to all other persons and entities in (1), (2), (3), and (4) above, which are required to be included in computing said total, pursuant to Office of Thrift Supersesion regulations, is as follows:

- (1) This loan:
- (2) Other loans made or with applications pending: (If none, state "None", if any, state the following information as to each loan application)

Borrowing Entity	Property Type	Property Location	Lender	Loan Number	Loan Amount

Borrower

Dated

Borrower

Dated