



PERSONAL FINANCIAL STATEMENT

(USE OF OTHER OR ADDITIONAL PERSONAL FINANCIAL STATEMENTS ARE OPTIONAL.)

The following information is provided to become a part of the application by _____
(name of borrower[s])

for property addresses: _____
(property street address, city, state)

PERSONAL FINANCIAL STATEMENT as of _____ (Date)

NOTE: THE FOLLOWING SENTENCE APPLIES IF THIS STATEMENT IS BEING COMPLETED ABOUT INDIVIDUALS AS BORROWER/CO-BORROWER:

The Co-Borrower section and all other Co-Borrower questions must be completed and the appropriate box(es) checked if another person will be jointly obligated with the Borrower on the loan, or the Borrower is relying on income from alimony, child support or separate maintenance or on the income or assets of another person as a basis for repayment of the loan, or the Borrower is married and resides, or the property is located, in a community property state.

1	Name of <input type="checkbox"/> Individual as Borrower, or <input type="checkbox"/> Officer of Corporation or <input type="checkbox"/> Guarantor or <input type="checkbox"/> Stockholder of Borrowing Entity	2	Name of individual <input type="checkbox"/> As Co-Borrower <input type="checkbox"/> As Guarantor
	Home Address		Home Address
	Employer (name and address)		Employer (name and address)
	Years with this Employer		Years with this Employer
	Current Position		Current Position

GROSS ANNUAL INCOME	ENTER INFORMATION APPLICABLE TO PERSON NAMED IN BLOCK 1 IN COLUMN 1, INFORMATION APPLICABLE TO PERSON NAMED IN BLOCK 2 IN COLUMN 2.	COLUMN 1	COLUMN 2
	Base Employment Income		
	Overtime		
	Bonuses		
	Commissions		
	Dividends/Interest		
	Net Rental Income		
	Other* (describe)		
	*Alimony, child support or separate maintenance income need not be revealed if individuals do not choose to have it considered as a basis for repaying this loan. Total:		

OTHER INFORMATION	Social Security Number					
	If a "Yes" answer is given to any of the following questions, explain on an attached sheet	YES	NO	YES	NO	
	Have you any outstanding judgments? In the last 7 years, have you been declared bankrupt?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Have you had property foreclosed upon or given title or deed in lieu thereof?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Are you a co-maker or endorser of a note?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Are you a party in a law suit?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Are you obligated to pay alimony, child support, or separate maintenance?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Is any part of the down payment borrowed?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Marital Status: (M) Married; (S) Separated; (U) Unmarried, including single, divorced widowed	M	S	U	M	S	U
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Identify the person to whom the following information relates by entering the number corresponding to the person in blocks 1 and 2 above

IF EMPLOYED IN CURRENT POSITION FOR LESS THAN TWO YEARS COMPLETE THE FOLLOWING

#	Previous Employer/School	City/State	Type of Business	Position/Title	Dates From/To	Annual Income

LIST PREVIOUS CREDIT REFERENCES

#	Creditor's Name and Address	Account Number	Purpose	Highest Balance	Date Paid

List any additional names under which credit has previously been received _____

This statement and any applicable supporting schedules may be completed jointly by both married and unmarried co-borrowers if their assets and liabilities are sufficiently joined so that the statement can be meaningful and fairly presented on a combined basis; otherwise separate statements and schedules are required. If the co-borrower section was completed about a spouse, this statement and supporting schedules must be completed about that spouse also.

 Completed Jointly

 Not Completed Jointly

ASSETS		LIABILITIES AND PLEDGED ASSETS			
Description	Cash or Market Value	Creditor Name, Address, and Account Nos.	Acct. Name if Not Borrower's	Mo. Pmt. and Mos. left to Pay	Unpaid Balance
<i>Real Estate Loans</i>		<i>Real Estate Loans</i>			
<i>Enter Balance from Schedule of Real Estate Owned</i>		Enter Balance from Schedule of Real Estate Owned			
<i>Cash Deposit Toward Purchase (Show names of institution/acct. nos.)</i>		<i>Installment Debt (Show names of institution/acct. nos.)</i> \$ Pmt./Mos			
				/	
				/	
<i>Checking and Savings Accounts (Show names of institution/acct. nos.)</i>				/	
				/	
				/	
				/	
				/	
				/	
				/	
<i>Stocks and Bonds (Marketable) (Show names of institution/acct. nos.)</i>				/	
				/	
				/	
				/	
				/	
				/	
				/	
				/	
<i>Notes Receivable (Described) (Show names of institution/acct. nos.)</i>				/	
				/	
				/	
				/	
<i>Life Insurance Net Cash Value (Show names of institution/acct. nos.)</i>		<i>Other Debts Including Stock Pledges (Show names of institution/acct. nos.)</i> \$ Pmt./Mos			
				/	
<i>Retirement Fund - Vested (Show names of institution/acct. nos.)</i>		<i>Automobile loans (Show names of institution/acct. nos.)</i> \$ Pmt./Mos			
				/	
<i>Net Worth of Business Owned (Show names of institution/acct. nos.)</i>				/	
				/	
				/	
<i>Others (Provide names of institution or description/acct.nos)</i>		<i>Alimony, Child Support and Separate Maintenance Payments Owed To:</i> \$ Pmt./Mos			
				/	

Please Describe below any additional information:

TOTAL LIQUID ASSETS		Total Monthly Payment	
TOTAL ASSETS		Net Worth	TOTAL LIABILITIES

I/we fully understand that it is a federal crime punishable by fine or imprisonment, or both, to knowingly, make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1014.

_____ Signature	_____ Date	_____ Signature	_____ Date
Home Phone _____		Home Phone _____	
Business Phone _____		Business Phone _____	

NOTE: Self - employed persons must submit, as attachments to this statement, signed copies of their individual Federal Income tax returns for the last two years.

OTHER AUTHORIZATIONS

Applicant hereby acknowledges that in the course of business and consistent with standardized documentation, including but not limited to the UCC forms, the Applicant's social security number and/or other tax identification number may be published. Applicant hereby agrees that Imperial Capital Bank is authorized to not only seek and/or verify Applicant's information as it relates to proposed loan, but also that Imperial Capital Bank may make the requisite publication of the Applicant's social security number and/or tax identification in accordance with the above mentioned standardized documentation.

_____ Signature	_____ Date
_____ Signature	_____ Date